



## e-KSF VERSION 6.2.3 RELEASE NOTES

**Document Version/Date:** 27<sup>th</sup> October 2009

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**Distribution:** Public

This document describes the changes that are planned for the maintenance release 6.2.3 of e-KSF. All of these changes are bug fixes or minor natural improvements to existing functions, and should not require any re-training of users, or new materials creation.

These changes will be released on e-KSF on 8<sup>th</sup> November 2009. You don't need to do anything, to get these updates.

Change Reference	Summary of Change	Description
1	Scotland only - Additional checks put in place when administrators select to "add" records from SWISS	In this patch we will be modifying the e-KSF logic such that if the admin clicks "Add" e-KSF will first check whether the corresponding SWISSID exists. If it does, we'll map the records. If it does not, only then will e-KSF create a new record for that SWISS ID.
2	Scotland only - Show SWISS ID throughout Assign/unassign process	'Assign/Unassign Post Outlines to Users without Managers' option SWISS ID shows on first page but when user moves to subsequent pages no SWISS IDs show. This will be improved in this release so that IDs will appear on all pages.
3	Improvements to the KSF review printouts	Actual Review Date will be displayed on the PDFs generated from Review pages.
5	Change colour-coding that indicates a new review document	If a new editable Review document has been opened, the icon against the individual's name will show a green wheel on Reviewer's home page to indicate that progress is being made.
6	Improvements to the message appearing while revoking reviewer rights	When a Manager wants to revert back Reviewer rights from an Assignment, the current confirmation message had grammatical mistakes which will be fixed.
7	Fix date format on SHA Outline and Reviews report	SHA user report "Outline and Reviews totals (organisation-wide) uses American date format in the displayed report under "from date" and "to date" i.e. mm/dd/yyyy. This will be fixed to UK format dd/mm/yyyy
8	Wales only - CQFW and submissions to the National Library of Post Outlines	Organisations which had the CQFW (Credit) module enabled, were not able to submit post outlines to the National Library without involving the support desk. This bug will be fixed.



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9	Paging on PDP screen in order to improve response time of the page.	Learners with long (>15 item) PDPs were experiencing slow loading of the PDP page. To fix this, we will introduce pagination. Rather than 1 long page, users would see 15 most recent PDP records then a "next page" button to view older items.
10	Improvements to equal opportunities reports to protect anonymity	To protect anonymity, if an equal opportunities monitoring report cell (e.g. number of females who've got a PDP, as one example) is less than 6, then the number will not appear in the cell. Rather, the report will show "*". The introduction to the report will be changed to explain this, too.
11	Bulk update will allow matching of users based on ESR or SWISS numbers.	The e-KSF bulk upload/update module available to administrators will now include ESR (England/Wales) and SWISS (Scotland) employee numbers. This allows administrators to bulk upload data against existing staff who have been added via these national HR system links. (for example, updating department structures using bulk update feature)
12	Simplification of the IAT process for staff	Users who have their historical e-KSF data transferred, as they change organisations, have options about what information to show when they first log in to their new organisation. e-KSF will now display previous PDR/PDP/Objectives directly from the reviewee home page by default. No changes will be made to the ability of a staff member to decide what to show their new manager/reviewer.
13	Fix to a bug on displaying green "evidence" buttons on KSF review page.	On Review evidence page, when evidence text is entered and then the user then goes straight to using the link PDP activity/uploaded file options before clicking on 'Save', the evidence button stays grey. This fix will make the evidence button go green (to show that evidence has been added) immediately.
14	Reassignment Issue on Multiple Post Outline Assignment page (Manager's home page)	On the "Assign PO to Multiple Staff Page" available to manager, on replacing (rather than assigning new) post outlines, we've had reports that in rare occasions the post outline history was not being maintained. This bug will be fixed.
15	England/Wales only - Deal with "unknown" ethnicity subgroup from ESR	Currently, an "unknown" value in ethnicity subgroup from ESR creates an error record. We'll change e-KSF to accept this value.
16	Fixes and consistently-applied logic to Implementation Status Summary reports	Improvements to MR-01, MR-08 and SHA-07 reports to ensure that each report treats items (e.g. reviews completed) in a consistent way, so that these reports can be reliably compared with each other.